

GP Briefing - How to limit your pension scheme tax charges



How to Book

Wednesday 26 June 2019

6:30pm arrival for refreshments

7:00pm – 8:00pm Briefing

The Spa Hotel, Tunbridge Wells, TN4 8XJ

Registration is free but places are limited.

To book, call **01273 766 953** or

email scottgarner@rixandkay.co.uk

Programme

The number of GPs hitting their annual and lifetime allowance limits is a major issue for doctors. In fact, the BMA has warned that more GPs are facing a stark choice between reducing their working hours to avoid triggering tax charges or effectively 'paying significant sums' to take on extra work.

Paul Gordon, leading advisor to GPs on pensions and financial planning, will outline the following:

- 1995/2008/2015 Sections of the Scheme
- Annual Allowance/Tapered Annual Allowance – implications and options available
- Lifetime Allowance – calculation and protection available
- 24 Hour Retirement – how, when and why
- When to retire

Stewart Gregory from Rix & Kay will also provide GPs with an overview to Primary Care Networks. Stephen Leibo and Mike Leng from NatWest will be on hand to deal with issues around funding and finance.

Speakers

Paul Gordon, MacArthur Gordon

Paul has been advising doctors on pensions and financial planning since June 2000 after joining BMA Services. He regularly liaises with the NHS Pensions Agency, medical specialist accountants and solicitors to ensure a full understanding of the issues currently being faced. He is a regular speaker for LMCs, Trusts and other GP industry events.

Stewart Gregory, Rix & Kay

Stewart has worked with GPs for more than 20 years. He specialises in advising Practices on a wide range of strategic issues and is considered a thought leader on NHS Estate management.

Stephen Leibo and Mike Leng, NatWest

Stephen and Mike are healthcare specialists and work with GPs across the South East who require tailored banking and finance solutions.